



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27746	-89	-0.32
NIFTY	8508	-32	-0.38

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.51	-0.22
HDFCBANK	68.71	+0.28
ICICIBK	7.95	+0.63
INFY	16.82	+0.06
TATAMOTOR	36.87	+0.88
WIPRO	11.85	-0.84

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	599.09
FIIs Index Future	806.56
FIIs Index Options	641.80
FIIs Stock Future	-392.71
FIIs Stock Options	-15.84
DII's Eq (Provisional)	-439.09

CURRENCY

RBI RATE	18-JULY-2016
RUPEE - \$	67.1015
EURO	74.1673
YEN 100	63.5100
GBP	88.6881

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18533	+16	+0.09
NASDAQ	5055	+26	+0.52
NIKKEI	16576	+78	+0.47
HANG SENG	21667	-136	-0.62
SGX NIFTY	8546	+26	+0.31

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.80	-0.14
NATURAL GAS	2.701	+0.009
GOLD	1329.4	+0.1
SILVER	19.980	-0.095
COPPER	2.2400	+0.0030

WORLD EVENTS

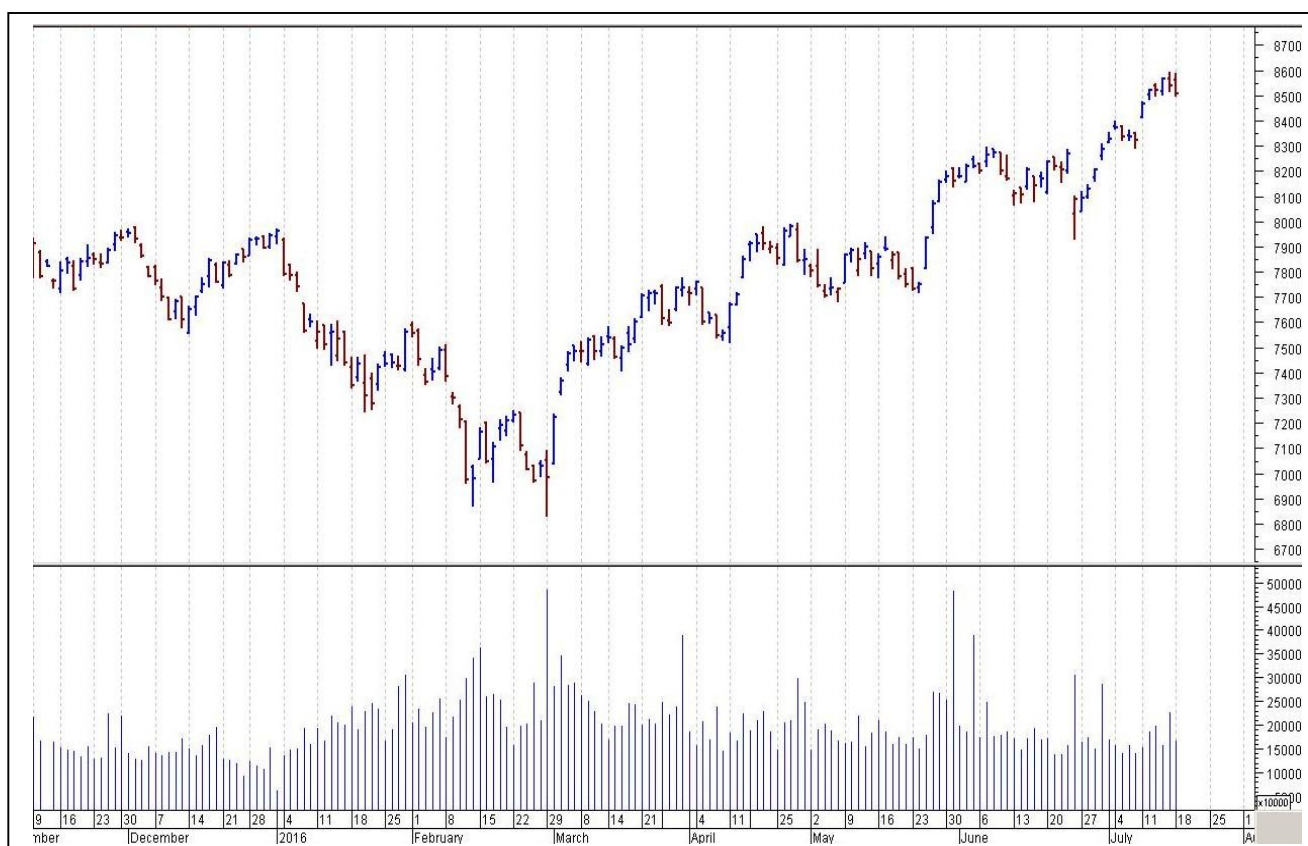
- US: Building Permits
- UK:CPI y/y

TOP STORY

- Mindtree Q1 -Net Profit Down 7.1 percent At Rs 123.5 Crore Versus Rs 133 Crore (QoQ). EBITDA Down 11.6 percent At Rs 195.1 Crore Versus Rs 220.6 Crore (QoQ)
- Exide Q1 -Net Profit Up 25.9 percent At Rs 196.05 Crore Versus Rs 155.7 Crore (YoY) . Total Income Up 11.1 percent At Rs 2,011.1 Crore Versus Rs 1,810.6 Crore (YoY).
- Nalco: Inks MoU With Government For Higher Production FY17. Revenue Target Excluding Excise Duty Set At Rs 7,100 Cr.
- JSW Energy: To Acquire 500 MW Bina Thermal Power Plant From Jaiprakash Power Ventures for Enterprise Value Of Rs 2,700 Cr
- Upper Ganges Sugar: Shareholder Approve Scheme Of Arrangement Between Co & Oudh Sugar
- Camlin Fine: Gets Environmental Clearance For Proposed Facility At Dahej SEZ, Gujarat
- Government to privatize 2 loss making SAIL units Salem steel plant and Visvesvarya iron and steel plant(fe)



NIFTY CHART



MARKET COMMENTARY

Indian stocks markets turned volte-face on the first day of a new trading week, as what started on an optimistic note ended as a gloomy show. The optimism in domestic markets petered out completely by the end of trade and the benchmarks even drifted in to the negative territory for second consecutive session despite getting off to a gap-up opening. Investors remained cautious over the monsoon session of Parliament which started today with key economic bills including the long pending GST Bill lined up to be passed. According to reports, the Opposition is likely to take aim at the government on several issues, including the recent Supreme Court verdict on Arunachal Pradesh, the recent developments regarding the Uniform Civil Code and India's unsuccessful bid to gain membership in the Nuclear Suppliers Group. However, investors got some comfort with the report that planting of crops has jumped 38 per cent in the past one week as monsoon rains have significantly increased since the end of June and have covered almost the entire country, raising hopes of much higher farm production than last year and moderate prices of pulses and rice. For today's trade Nifty likely to trade in the range between 8535 – 8545 in the upper side and 8485 – 8475 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8508	8485	8475	8455	8425	8535	8545	8565	8595
USDINR	67.28	67.2	67.1	67	66.9	67.4	67.5	67.6	67.7



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MMFL	SWISS FINANCE CORPORATION (MAURITIUS) LTD	S	91,500	410
ZEAL	INTERACTIVE FINANCIAL SERVICES LTD	B	40,000	131.8

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AROGRANITE	DILIPKUMAR VISHINDAS LAKHI	SELL	90142	78.14
ARSSINFRA	GOPI KISHAN MALANI	BUY	144951	103.78
MMFL	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	91756	410.01
REFEX	HARBHAJAN SINGH NAGPAL	SELL	80000	22.65
VIKASECO	MAHAK VYAPAAR PRIVATE LIMITED	BUY	1655024	13.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA, CANBK, IBREALEST, JINDALSTEL, JPASSOCIAT, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Advanced Enzyme Technologies Ltd	Equity	20-JULY-2016	22-JULY-2016	Forthcoming
L&T Infotech Ltd	Equity	11-JULY-2016	13-JULY-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1596	1584	1573	1602	1613	1630
ADANI PORTS	218	215	212	219	222	226
AMBUJACEM	260	258	257	261	262	264
ASIANPAINT	1029	1021	1013	1033	1041	1053
AXISBANK	571	568	564	572	576	580
BAJAJ-AUTO	2755	2720	2684	2741	2777	2798
BANKBARODA	159	156	153	161	164	170
BHARTIARTL	363	356	349	368	375	387
BHEL	140	137	135	141	144	147
BOSCHLTD	24033	23830	23626	24003	24207	24380
BPCL	556	551	546	557	562	568
CAIRN	172	170	168	173	175	177
CIPLA	507	502	498	510	514	522
COALINDIA	322	319	316	322	324	327
DRREDDY	3568	3538	3508	3574	3604	3640
GAIL	386	381	377	390	395	404
GRASIM	4798	4764	4729	4806	4840	4883
HCLTECH	723	717	711	721	726	730
HDFC	1346	1327	1309	1357	1376	1405
HDFCBANK	1227	1221	1214	1230	1236	1245
HEROMOTOCO	3250	3228	3207	3262	3283	3317
HINDALCO	137	135	133	138	140	144
HINDUNILVR	922	906	890	926	942	963
ICICIBANK	263	260	257	266	269	274
IDEA	104	100	96	106	110	116
INDUSINDBK	1131	1124	1117	1134	1141	1152
INFY	1082	1063	1044	1074	1093	1104
ITC	249	248	246	249	250	251
KOTAKBANK	777	770	763	776	783	790
LT	1574	1558	1542	1581	1597	1620
LUPIN	1665	1654	1643	1672	1683	1701
M&M	1469	1461	1453	1471	1479	1490
MARUTI	4455	4403	4352	4484	4535	4616
NTPC	156	155	154	156	157	158
ONGC	219	214	210	222	226	233
PNB	132	130	128	134	136	140
POWERGRID	163	162	161	164	165	167
RELIANCE	1006	992	979	1016	1029	1053
SBIN	229	227	225	230	232	236
SUNPHARMA	777	771	766	776	782	786
TATAMOTORS	493	487	481	496	502	511
TATAPOWER	70	70	69	71	71	73
TATASTEEL	366	360	354	370	376	385
TCS	2433	2420	2406	2444	2458	2483
TECHM	507	503	500	507	510	513
ULTRACEMCO	3498	3472	3445	3510	3537	3575
VEDL	160	158	155	161	164	167
WIPRO	552	547	541	550	556	559
YESBANK	1175	1168	1162	1176	1183	1191
ZEEL	461	456	450	465	471	480



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
AKZOINDIA	19-Jul-16	Annual General Meeting/Dividend	70
BATAINDIA	19-Jul-16	Annual General Meeting/Dividend	3.5
BLUEDART	19-Jul-16	Annual General Meeting/Dividend	30
IDFCBANK	19-Jul-16	Dividend	0.25
MORARJEE	19-Jul-16	Annual General Meeting/Dividend	1.4
THANGAMAYL	19-Jul-16	Annual General Meeting/Dividend	1
NOCIL	19-Jul-16	Annual General Meeting/Dividend	1.2
REDINGTON	19-Jul-16	Annual General Meeting/Dividend	2.1
SWELECTES	20-Jul-16	Annual General Meeting/Dividend	1
ASTRAMICRO	20-Jul-16	Annual General Meeting/Dividend	1.2
INDOCO	20-Jul-16	Annual General Meeting/Dividend	0.2
HIL	20-Jul-16	Annual General Meeting/Dividend	10
KTKBANK	20-Jul-16	Annual General Meeting/Dividend	5
MAHLIFE	20-Jul-16	Annual General Meeting/Dividend	6
LALPATHLAB	20-Jul-16	Annual General Meeting/Dividend	2.45
SHRIRAMCIT	20-Jul-16	Annual General Meeting/Dividend	10
TUBEINVEST	20-Jul-16	Annual General Meeting/Dividend	3.5
SURYALAXMI	20-Jul-16	Annual General Meeting/Dividend	1.8
APLLTD	20-Jul-16	Annual General Meeting/Dividend	4
ADORWELD	21-Jul-16	Dividend	5
ALKALI	21-Jul-16	Annual General Meeting/Dividend	0.4
CHOLAFIN	21-Jul-16	Annual General Meeting/Dividend	2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1312/\$1276 & Resistance = \$1366/\$1393.
- Crude oil range->\$42 to \$52.
- Stocks Rise with Dollar, Treasuries Fall on Economy Optimism: - U.S. stocks rose in light trading, the dollar strengthened and Treasuries fell as optimism about the economy's strength overshadowed renewed geopolitical angst after a failed coup attempt in Turkey.
- Yen slips as Turkey quashes coup, Softbank deal eyed: - The yen sank back toward three-week lows against the dollar on Monday as investors unwound a surge of safe-haven trades done on the back of reports of an attempted military coup in Turkey on Friday. Turkey widened a crackdown on suspected supporters of the failed coup on Sunday, taking the number of people rounded up in the armed forces and judiciary to 6,000, and the government said it was in control of the country and economy.
- U.S. natural gas futures flip between gains and losses: - U.S. natural gas futures struggled for direction on Monday, flipping between gains and losses as updated weather forecasting models pointed to mild temperatures across most parts of the U.S. in the week ahead.
- Oil falls back towards 2-month lows amid rising U.S. rig count: - Oil prices fell sharply in North American trade on Monday, dropping back towards two-month lows amid signs of an ongoing recovery in U.S. drilling activity. Investors also digested news of a [failed coup in Turkey](#) over the weekend, which eased concerns over a potential disruption to supplies from the region.
- Gold edges lower as Turkish coup jitters subside: - Gold prices edged lower in North American trade on Monday, as investors unwound safe-haven trades in the wake of a Turkey.

TRENDS & OUTLOOK – DATE: 19- July- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30470	30700	30990	31290	31667
SILVER (Sep)	45300	46100	47000	48100	49500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	324	327	332	338	342
ZINC (July)	142.70	145.60	148.30	150.45	152.70
LEAD (July)	119.10	121.50	124.70	127.60	130.30
NICKEL (July)	675	687	702	720	736

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2950	3004	3110	3195	3275
NATURAL GAS (July)	174	180	186	190	195

DATE TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, Monetary Policy Meeting Minutes of AUD, CPI of GBP, German ZEW Economic Sentiment, Building Permits, Housing Starts, and MPC Member Broadbent Speaks of GBP.



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